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### **Market Review**

257

5288

US: U.S. stocks climbed on Friday to clinch weekly gains for the S&P 500 and Dow Jones Industrial Average following a weakerthan-expected jobs report in April

Asia: Stocks rose on Monday amid speculation that interest rates will remain low due to receding inflationary pressure, while oil and gas prices jumped after a cyber attack on a U.S. pipeline operator unnerved markets.

India: Indian benchmark indices ended higher on Friday led by heavyweights. HDFC twins, ITC and Bharti Airtel were the biggest gainers on the Sensex. Sensex ended 256 points higher at around 49,206 and Nifty closed at 14,823, up 98 points. Market is expected to open gap up and likely to witness positive move during the day

Economy: U.S. employers hired far fewer workers than expected in April, likely frustrated by labor shortages, leaving them scrambling to met booming demand as the economy reopens amid rapidly improving public health and massive financial help from the government.Nonfarm payrolls increased by only 266,000 jobs last month after rising by 770,000 in March, the Labor Department said in its closely watched employment report on Friday.

Canada lost more jobs than expected in April as fresh restrictions to contain a variant-driven third wave of COVID-19 weighed on employers. Some 207,100 jobs were lost in April, more than the average analyst prediction for a loss of 175,000. The unemployment rate climbed to 8.1%, missing analyst expectations of 7.8%. Employment is now 2.6% below prepandemic levels.

China extended its impressive trade performance in April, with exports unexpectedly accelerating and import growth hitting a decade high, in a boost to the world's second-largest economy. Exports in dollar terms surged 32.3% from a year earlier to \$263.92 billion, China's General Administration of Customs said, beating analysts' forecast of 24.1% and the 30.6% growth reported in March.

Commodities: Crude prices climbed on Monday after a major cyber attack that forced the shutdown of critical fuel supply pipelines in the US, highlighting the fragility of oil infrastructure.

Gold prices on Monday hovered close to a near three-month high hit last week after weaker-than-expected U.S. jobs data cemented hopes that interest rates will stay low for some time, pressuring the dollar and boosting bullion's appeal.

Currency: The dollar languished near a more than two-month low versus major peers on Monday as investors continued to assess the implications for monetary policy of a disappointing U.S. employment report, ahead of inflation data this week.

		(R	ls.inCr)	8887
World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34778	34549	229	0.7%
Dow Futures	34784	34686	98	0.3%
Nasdaq	13752	13633	119	0.9%
FTSE	7130	7076	54	0.8%
Nikkei	29612	29358	254	0.9%
Hang Seng	28628	28611	17	0.1%
SGX CNX Nifty	14998	14869	129	0.9%
Straits Singapore	3195	3200	-5	-0.2%
South Korea	3241	3197	44	1.4%
Taiwan	17274	17285	-11	-0.1%
Shanghai	3421	3419	2	0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	10417	10092	325.0	3.2%
Alumin (\$/MT)	2540	2489	51.5	2.1%
Zinc (\$/MT)	3015	2944	71.5	2.4%
Brent Crude (\$/bbl)	68.9	68.3	0.6	0.9%
Gold (\$/Ounce)	1834	1831	2.5	0.1%
Silver (\$/Ounce)	27.7	27.4	0.3	0.9%
Light Crude (\$/bbl)	65.4	64.9	0.5	0.8%
N G (\$/mmbtu)	3.0	3.0	0.0	0.2%
Sugar (\$/MT)	464.7	462.9	1.8	0.4%
Rubber (Rs./kg)	170.0	171.0	-1.0	-0.6%
Baltic Dry Index	3183	3212	-29.0	-0.9%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	73.51	73.76	-0.34%
Rs./ Euro	88.78	88.86	-0.09%
Rs./Chinese Yuan	11.43	11.43	0.03%
Yen /\$ rate	108.86	108.60	0.24%
\$ US/Euro	1.22	1.22	-0.10%
Dollar Index	Current	Previous	Var(%)
Dollar Index	90.27	90.23	0.04%

Support/ Resistance Levels for Today						
	Nifty	Bank Nifty Fut				
Support 1	14750	32000				
Support 2	14670	32500				
Resistance	14900	33350				

Securities in Ban For Trade				
BHEL				
NATIONALUM				
SUNTV				
TATACHEM				





FII Derivative Transactions (Rs. Cr)											
Contracts	Purch	ase	Sel	I	Net	Open Inte	rest (OI)	OI (Previ	ous day)	Char	ige
	Contract	Value	Contract	Value	Value	Contract	Value	Contract	Value	Contract	Value
Index Future	29485	2839	25860	2437	402	106016	10921	102917	10546	3099	375
Index Option	1877162	177965	1899750	180248	-2283	871944	90966	755222	79883	116722	11083
Stock Future	158678	12530	162196	12815	-285	1376263	102641	1361501	100752	14762	1889
Stock Option	164590	13513	166149	13599	-86	173467	12957	158102	11620	15365	1337
Total	2229915	206847	2253955	209099	-2252	2527690	217485	2377742	202801	149948	14684

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
30-Apr-21	8511	11662	(3151)
3-May-21	5545	7215	(1670)
4-May-21	5885	7629	(1744)
5-May-21	5379	5837	(458)
6-May-21	6364	5277	1086
Month to date-May	23173	25958	(2786)
FII (Prov.) (Rs Cr)	Buy	Sell	Net
3-May-21	4273	6563	(2289)
4-May-21	5849	7621	(1772)
5-May-21	4956	6066	(1111)
6-May-21	6327	5104	1223
7-May-21	7160	8303	(1143)
Month to date-May	28565	33657	(5093)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
3-May-21	4366	3813	553
4-May-21	4953	3965	987
5-May-21	4255	4496	(241)
6-May-21	4037	4669	(633)
7-May-21	6414	4946	1468
Month to date-May	24025	21890	2135
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
30-Apr-21	665	1570	(905)
3-May-21	775	736	38
4-May-21	913	284	629
5-May-21	311	290	21
6-May-21	513	228	285
Month to date-May	2512	1539	974
Market Breadth	BSE		NSE

Market Breadth	BS	SE		Ν	ISE
	No.	%		No.	%
Advance	1687	53%	ś	1097	54%
Decline	1321	42%	ś	834	41%
Unchanged	171	5%		100	5%
Market Turnover	07-M	ay	0	6-May	Var (%)
BSE Cash	888	7	4626		92%
NSE Cash	7617	79		72841	5%
NSE Futures	9551	18	91833		4%
NSE Options	19535	517	7 7879622		-75%
Total (Rs.Cr)	21341	L02	8048922		-73%
				-1	
Volatility Index	07-	May		06	-May
Volatility Index	20	.82	2		2.04
	07.00				
Index PE – TTM	07-M	ay	y Yr. High		Yr. Low
Sensex	31.4	4	36.2		18.6
Nifty	30.2	2		42.0	20.3

#### **Corporate News**

### Amara Raja Batteries resumes operations at plants in Andhra Pradesh's Chittoor

The company has resumed operations at its plants at Nunegundlapalli and Karkambadi in Chittoor district with effect from May 8, after High Court of Andhra Pradesh granted an interim suspension of the orders passed by Andhra Pradesh Pollution Control Board (APPCB). On April 30, the company said that it has received closure orders from the APPCB for its plants located in the state. The company is confident of meeting all its supply commitments and assures all its stakeholders that the temporary disruption caused during the last few days will not have any material impact on its operations or order book. (FE)

### Godrej Properties expects FY22 sales bookings to beat last year's record of Rs 6,725cr

Godrej Properties expects its sales booking this fiscal to surpass the last year's record Rs 6,725 crore despite the outbreak of second wave of COVID-19 and hopes to cross Rs 10,000 crore mark in the next financial year. Mumbai-based Godrej Properties expects "muted" sales in the April-June quarter because of the ongoing second wave of coronavirus disease and lockdown in various parts of the countries. (FE)

## Reliance Retail 2nd fastest growing retailer in world: Deloitte Report

Reliance Retail, last year's Fastest 50 leader, dropped to second place. The company recorded YoY growth of 41.8%, driven primarily by a 13.1% increase in the number of stores in its consumer electronics, fashion and lifestyle and grocery retail chains, to 11,784 stores across 7,000+ towns and cities in India at fiscal year end (FY20). Reliance Retail acquired the 29 stores of Shri Kannan Departmental Store at the end of FY2019, and in August 2020 announced it would acquire Future Group's retail, wholesale and logistics units for USD 3.4 billion. When fully approved, the deal will almost double Reliance Retail's store space. (FE)

# Coal India to continue with fuel supply to power plants under import substitution in current fiscal

The development assumes significance in the wake of the PSU earlier stating its drive for coal import substitution has gained tempo with consumers opting for about 90 million tonnes (MT) of indigenous coal in FY21. The supply of coal to power plants would be made strictly as per availability and they will have to honour their fuel supply agreement (FSA) commitment before lifting coal under import substitution. Such power plants will also be required to submit an undertaking mentioning that they will not import/curtail the import of coal for the financial year 2021-22. (FE)



Top 5 Milly Gamers	U7-iviay	UD-IVIAY	var(%)
TATASTEEL	1182	1101	7.4%
HINDALCO	401	386	3.9%
JSWSTEEL	757	730	3.7%
ADANIPORTS	768	741	3.6%
SBILIFE	1000	969	3.2%
Top 5 Nifty Losers	07-May	06-May	Var(%)
BAJAJ-AUTO	3867	3941	-1.9%
HEROMOTOCO	2861	2913	-1.8%
HEROMOTOCO EICHERMOT	2861 2417	2913 2443	-1.8% -1.1%

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	49,206	0.5%	0.9%	-0.8%	55.5%
MIDCAP	20,609	0.0%	1.5%	-0.7%	80.4%
SMLCAP	22,218	0.2%	2.5%	2.9%	108.8%
AUTO	22,053	0.1%	1.8%	-1.4%	78.6%
BANKEX	37,516	0.2%	0.6%	2.0%	68.9%
Capital Goods	20,612	-0.1%	1.8%	-2.2%	84.8%
FMCG	12,744	0.4%	1.9%	-2.4%	26.7%
Health Care	24,049	0.0%	2.2%	5.8%	57.5%
IT	26,787	0.0%	1.8%	-4.6%	97.9%
METAL	19,655	5.3%	10.3%	21.7%	223.8%
Oil & Gas	15,402	0.8%	2.7%	3.1%	33.6%
Power	2,563	0.9%	3.3%	3.1%	82.4%
Realty	2,445	0.8%	-1.0%	-7.4%	85.9%

NSE USD Futures	07-May	06-May	Var (%)
May Expiry (Rs./\$)	73.67	73.97	-0.4%
June Expiry (Rs./\$)	74.02	74.32	-0.4%
Total Turnover (Rs. Crore)	23384	22475	4%

Sectors	TTM PE
Auto	33.59
Auto Ancillary	82.30
Banking	25.34
Engineering	27.74
Cement	31.85
Diamonds & Jewellery	100.62
Housing Finance	28.58
Infrastructure & Const	33.21
Metals-Aluminium	25.73
Metal – Steel	15.00
Oil Expl.	41.77
Pharma	34.90
Power – Gen. Supp.	20.53
Information Tech.	31.31
Sugar	8.88
Telecom Serv. Prov.	23.67
Tyres	22.66



### **Economy News**

# Exports rise 80% to \$7 bn during first week of May: Commerce Ministry

Continuing a positive growth, India's exports grew by 80 per cent to \$ 7.04 billion during the first week of this month, according to preliminary data of the commerce ministry. Exports during May 1-7 last year stood at \$ 3.91 billion and \$ 6.48 billion in the same week of May 2019, data showed. Imports too rose by 80.7 per cent to \$ 8.86 billion during May 1-7, 2021 as against \$ 4.91 billion in the same period last year and \$ 10.39 billion in 2019. (BS)

### Forex reserves surge by \$3.91 billion to \$588.02 billion

India's foreign exchange reserves swelled by USD 3.913 billion to reach USD 588.02 billion in the week ended April 30, 2021, RBI data showed on Friday. In the reporting week ended April 30, 2021, the rise in reserves was on account of an increase in foreign currency assets (FCAs), a major component of the overall reserves. FCAs rose by USD 4.413 billion to USD 546.059 billion, as per the weekly data by the Reserve Bank of India (RBI). (FE)

# India's power consumption grows nearly 25% in first week of May

Power consumption in the country grew 25% in the first week of May to 26.24 billion units (BU) over the same period last year, showing consistent recovery in industrial and commercial demand of electricity, according to power ministry data. Power consumption in the first week of May 2020 was 21.05 BU. (FE)

### **International Corporate News**

### EU seals new Pfizer deal for 1.8 billion COVID-19 vaccines

The EU cemented its support for Pfizer-BioNTech and its novel COVID-19 vaccine technology Saturday by agreeing to a massive contract extension for a potential 1.8 billion doses through 2023. The new contract, which has the unanimous backing of the EU member states, will entail not only the production of the vaccines, but also making sure that all the essential components should be sourced from the EU. (ET)

### Ford recalls 661,000 Explorer SUVs in North America

Ford Motor Co is recalling 661,000 Explorer sport utility vehicles in North America at the request of U.S. regulators because retention pins could loosen and allow roof rail covers to detach from the vehicle. The recall covers 2016 through 2019 model year vehicles. Dealers will install push-pins and replace any damaged rail clips and roof rail covers. (Reuters)

## WHO grants emergency use to COVID-19 vaccine developed by China's Sinopharm

The World Health Organization said Friday it has listed the COVID-19 vaccine developed by China's Sinopharm for emergency use, allowing it to be rolled out across the world. The vaccine, which is made by Beijing Bio-Institute of Biological Products Co Ltd, a subsidiary of China National Biotec Group, "has the potential to rapidly accelerate COVID-19 vaccine access for countries seeking to protect health workers and populations at risk. (Inv)



# Equity Research



ADR Price Movement									
Company	Price	Volume	Previous	Volume	Variance	No. of Share	ADR Price	BSE	Variance
	(US\$)		Day Price		(%)	Per ADR	(Rs.)	Price	(%)
Infosys Tech	18.38	5220934	18.60	10426688	-1.18%	1	1351.14	1352.55	-0.1%
Tata Motors	20.58	1038329	20.39	1140199	0.93%	5	302.57	302.75	-0.1%
Wipro	7.56	1899676	7.52	3436585	0.53%	1	555.74	515.25	7.9%
Dr.Reddy's	71.02	95975	70.69	140985	0.47%	1	5220.77	5174.70	0.9%
ICICI Bank	16.68	5793298	16.66	4996585	0.12%	2	613.08	607.10	1.0%
HDFC Bank	71.39	1050481	70.55	1470643	1.19%	3	1749.32	1414.75	23.6%

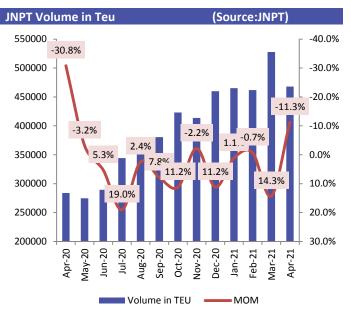
ODR's (US\$)     Var %       L&T     18.30     18.10     0.20     1.1%       RIL     52.65     52.20     0.45     0.9%       SBI     48.75     48.20     0.55     1.1%       10 year G-Sec Yield     Current     Previous     Change       US     1.59%     1.58%     1 bps       Japan     0.09%     0.09%     0 bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Inflation - WPI     7.39%     4.17%     322bps       Inflation - CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S Banking System     Liquidity (R									
L&T     18.30     18.10     0.20     1.1%       RIL     52.65     52.20     0.45     0.9%       SBI     48.75     48.20     0.55     1.1%       10 year G-Sec Yield     Current     Previous     Change       US     1.59%     1.58%     1 bps       Japan     0.09%     0.09%     0 bps       India     6.02%     5.97%     4 bps       UK     0.16%     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%     44 bps       Inflation - CPI     5.52%     5.08 %     44 bps       Inflation - CPI     0.34%     7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.01%     0 bps     0.1     9.7       Iguidity (Rs bn)									
RL     52.65     52.20     0.45     0.9%       SBI     48.75     48.20     0.55     1.1%       IO year G-Sec Yield     Current     Previous     Change       US     1.59%     1.58%     1 bps       Japan     0.09%     0.09%     0 bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     3.05%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S Banking System     Inflation (%)(YoY)     2.60%     1.70% <td></td> <td></td> <td></td> <td></td> <td></td> <td colspan="2">-</td> <td></td>						-			
SBI   48.75   48.20   0.55   1.1%     10 year G-Sec Yield   Current   Previous   Change     US   1.59%   1.58%   1 bps     Japan   0.09%   0.09%   0 bps     India   6.02%   5.97%   4 bps     UK   0.78%   0.79%   (2) bps     Libor 3 Mths   0.16%   0.16%   (0) bps     Indian Eco Data   Current   Previous   Var(%)     Forex Reserve (US\$ in bn)   582   582   0.0%     Inflation – WPI   7.39%   4.17%   322bps     Inflation – CPI   5.52%   5.08 %   44 bps     India GDP   Q3FY21   Q2FY21   FY20     Growth   0.4%   -7.5%   4.2%     Monetary Policy   Current   Previous   Change     Repo Rate   3.00%   3.00%   0 bps     O/S Banking   System   5631   6256   -625     IIP Growth -%   Feb-21   Feb-20   YTD-FY21     IIP   -3.6   1.6   -17.5     Mining<						0.00		,	
10 year G-Sec Yield     Current     Previous     Change       US     1.59%     1.58%     1 bps       Japan     0.09%     0.09%     0 bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       O/S Banking     System     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IP     -3.6     1.6     -17.5 <td< td=""><td></td><td></td><td>-</td><td>-</td><td></td><td></td><td></td><td></td></td<>			-	-					
US     1.59%     1.58%     1 bps       Japan     0.09%     0.09%     0 bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       O/S Banking System     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining <td< td=""><td>SBI</td><td>48.75</td><td>48.</td><td>.20</td><td></td><td>0.55</td><td></td><td>1.1%</td></td<>	SBI	48.75	48.	.20		0.55		1.1%	
Japan     0.09%     0.09%     0.09%     0.bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     0 bps     0.4%       O/S Banking System     Ingerverse     Feb-21     Feb-20     YTD-FY21       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Manufacturing     -3.7     1.3 <td< td=""><td>10 year</td><td>G-Sec Yield</td><td></td><td>Curre</td><td>ent</td><td>Previo</td><td>ous</td><td>Change</td></td<>	10 year	G-Sec Yield		Curre	ent	Previo	ous	Change	
India     6.02%     5.97%     4 bps       India     6.02%     5.97%     4 bps       UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322 bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       CRR     3.00%     3.00%     0 bps       O/S Banking System     Ingerowth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5     Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7     Electricity     0.1	US			1.59	%	1.58	%	1 bps	
UK     0.78%     0.79%     (2) bps       Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     0 bps     0.4%       O/S Banking System	Japan			0.09	%	0.09	0 bps		
Libor 3 Mths     0.16%     0.16%     (0) bps       Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       O/S Banking System     Inflation     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)	India			6.02	%	5.97	%	4 bps	
Indian Eco Data     Current     Previous     Var(%)       Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       O/S     Banking     System	UK			0.78	%	0.79	%	(2) bps	
Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     3.35%     3.35%     0 bps       Reverse Repo Rate     3.30%     3.00%     0 bps       O/S     Banking     System     -     -       Liquidity (Rs bn)     5631     6256     -625       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Fed Rate     0-0.25%     0-0.25%	Libor 3	Mths		0.16	%	0.16	%	(0) bps	
Forex Reserve (US\$ in bn)     582     582     0.0%       Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     3.35%     3.35%     0 bps       Reverse Repo Rate     3.30%     3.00%     0 bps       O/S     Banking     System     -     -       Liquidity (Rs bn)     5631     6256     -625       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Fed Rate     0-0.25%     0-0.25%	Indian F	co Data		Сш	rent	Prev	ious	Var(%)	
Inflation – WPI     7.39%     4.17%     322bps       Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S Banking System			hn)						
Inflation – CPI     5.52%     5.08 %     44 bps       India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S Banking System		•	5117	-			-		
India GDP     Q3FY21     Q2FY21     FY20       Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S     Banking     System								· ·	
Growth     0.4%     -7.5%     4.2%       Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S     Banking     System									
Monetary Policy     Current     Previous     Change       Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S     Banking     System     -       Liquidity (Rs bn)     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%									
Repo Rate     4.00%     4.00%     0 bps       Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S     Banking     System	Growth			0.	0.4% -7.5%		5%	4.2%	
Reverse Repo Rate     3.35%     3.35%     0 bps       CRR     3.00%     3.00%     0 bps       O/S     Banking     System     -       Liquidity (Rs bn)     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Us GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	Moneta	ry Policy		Cu	rrent	Prev	ious	Change	
CRR   3.00%   3.00%   0 bps     O/S   Banking   System   5631   6256   -625     IIP Growth -%   Feb-21   Feb-20   YTD-FY21     IIP   -3.6   1.6   -17.5     Mining   -5.5   3.8   -13.3     Manufacturing   -3.7   1.3   -19.7     Electricity   0.1   0.9   -5.6     US Economy Data   Current   Previous     Inflation (%)(YoY)   2.60%   1.70%     Unemployment (%)   6.10%   6.00%     Interest Rate (%)   Current   Previous     Fed Rate   0-0.25%   0-0.25%     US GDP   Q4CY20   Q3CY20     Growth (QoQ Annualized)   4.3%   33.4%	Repo Ra	ate		4.0	00%	4.0	0%	0 bps	
O/S     Banking     System     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	Reverse	Repo Rate		3.3	35%	3.3	5%	0 bps	
Liquidity (Rs bn)     5631     6256     -625       IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	CRR			3.0	00%	3.0	0%	0 bps	
IIP Growth -%     Feb-21     Feb-20     YTD-FY21       IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	O/S	D/S Banking System							
IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	Liquidity	Liquidity (Rs bn)			531	62	56	-625	
IIP     -3.6     1.6     -17.5       Mining     -5.5     3.8     -13.3       Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	IIP Grov	vth -%		Fe	b-21	Feb	-20	YTD-FY21	
Manufacturing     -3.7     1.3     -19.7       Electricity     0.1     0.9     -5.6       US Economy Data     Current     Previous       Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%						3.6 1.6			
Electricity0.10.9-5.6US Economy DataCurrentPreviousInflation (%)(YoY)2.60%1.70%Unemployment (%)6.10%6.00%Interest Rate (%)CurrentPreviousFed Rate0-0.25%0-0.25%US GDPQ4CY20Q3CY20Growth (QoQ Annualized)4.3%33.4%	Mining			-!	5.5	3	.8	-13.3	
US Economy DataCurrentPreviousInflation (%)(YoY)2.60%1.70%Unemployment (%)6.10%6.00%Interest Rate (%)CurrentPreviousFed Rate0-0.25%0-0.25%US GDPQ4CY20Q3CY20Growth (QoQ Annualized)4.3%33.4%	Manufa	cturing		-:	3.7	1	.3	-19.7	
Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	Electrici	ty		(	).1	0	.9	-5.6	
Inflation (%)(YoY)     2.60%     1.70%       Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%		Current P		revious					
Unemployment (%)     6.10%     6.00%       Interest Rate (%)     Current     Previous       Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%									
Interest Rate (%)CurrentPreviousFed Rate0-0.25%0-0.25%US GDPQ4CY20Q3CY20Growth (QoQ Annualized)4.3%33.4%									
Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%				0.1076			0.0070		
Fed Rate     0-0.25%     0-0.25%       US GDP     Q4CY20     Q3CY20       Growth (QoQ Annualized)     4.3%     33.4%	Interest	Dete (%)							
US GDP Q4CY20 Q3CY20 Growth (QoQ Annualized) 4.3% 33.4%	(								
Growth (QoQ Annualized) 4.3% 33.4%	Fed Rate			0	0-0.25%		0-0.25%		
	US GDP			0	Q4CY20 Q		23CY20		
China Economy Data Current Previous	Growth (QoQ Annualized)				4.3% 33.4		33.4%		
	China Economy Data				urren	t _	Previous		

18.30%

0.40%

6.50%

-0.20%



	Date
Indian GDP Data	31 May
Indian Inflation Data CPI	To be announced
Indian Inflation Data WPI	14 May
Indian Monetary Policy	To be announced
India's Industrial Production (IIP)	12 May
US Inflation Data	12 May
US GDP	To be announced
US Unemployment Data	04 June
US Fed Rate	To be announced
China GDP	15 July
China Inflation Data	11 May

GDP

Inflation – CPI (%)





Event Update						
Co. Name	Date	Purpose				
Vaibhav Global Ltd.	10/05/21	Stock Split from Rs.10/- to				
		Rs.2/-				
Alkyl Amines Chemicals Ltd.	12/05/21	Stock Split from Rs.5/- to Rs.2/				
Laurus Labs Ltd.	12/05/21	Rs.0.80 per share(40%)Third				
		Interim Dividend				
Procter & Gamble Hygiene & Health Care	12/05/21	Rs.150.00 per				
Ltd.		share(1500%)Special Dividend				
Mayukh Dealtrade Ltd.	13/05/21	Stock Split from Rs.10/- to				
		Rs.5/-				
Quess Corp Ltd.	13/05/21	Rs.7.00 per share(70%)Interim				
		Dividend				
Gillette India Ltd.	14/05/21	Rs.50.00 per				
		share(500%)Special Dividend				
NCL Industries Ltd.	14/05/21	Rs.1.50 per share(15%)Second				
		Interim Dividend				
Oracle Financial Services Software Ltd.	18/05/21	Rs.200.00 per				
		share(4000%)Interim Dividend				
Mindspace Business Parks REIT	21/05/21	Income Distribution RITES				
Cigniti Technologies Ltd.	28/05/21	Rs.2.50 per share(25%)Final				
		Dividend				
Infosys Ltd.	01/06/21	Rs.15.00 per share(300%)Fin				
		Dividend				
KSolves India Ltd.	07/06/21	Bonus				
Nippon Life India Asset Management Ltd.	11/06/21	Rs.5.00 per share(50%)Final				
		Dividend				
Angel Broking Ltd.	22/06/21	A.G.M.				
HDFC Life Insurance Co Ltd.	01/07/21	Rs.2.02 per share(20.2%)Final				
		Dividend				
DCM Shriram Ltd.	09/07/21	Rs.3.80 per share(190%)Final				
		Dividend				
Syngene International Ltd.	14/07/21	A.G.M.				





Bulk Deal AS On 07/05/21







	1	BSE	1	1	
Scrip Code	Scrip Name	Client Name	Deal	Quantity	Price
539570	ACEWIN	THOMAS KALAIMANI	S	76800	8
543236	ATAM	DINESH JAIN	В	75000	40
543236	ATAM	PARSHOTAM LAL JAIN	S	123000	39.97
543236	ATAM	RITESH JAIN	В	51000	39.94
540613	GEL	BHANWAR LAL ABHISHEK KUMAR HUF	S	18000	22.22
531979	HINDALUMI	GAUTAM RASIKLAL ASHRA	S	74668	38.02
541627	HITECHWIND	AKASHDEEPJAIN	S	31245	7.82
541627	HITECHWIND	NIKHIL OMPRAKASH SHARMA	S	30000	7.76
541627	HITECHWIND	NIRAJ SEVANTILAL SHAH	S	92000	7.86
543286	JETMALL	UMESH KUMAR DAGA	S	60000	20.6
512036	KAPILCO	DINESH KUMAR ARODA	S	8839	19.05
512036	KAPILCO	PANTOMATH FINANCE PRIVATE LIMITED	В	12024	19.05
526905	PADMAIND	MANISH RAMESHBHAI PATEL	S	55066	4.73
		SHIVAAY TRADING COMPANY	B		-
526905	PADMAIND			55500	4.73
511557	PROFINC		B	113033	31
511557	PROFINC	SEEMA AGGARWAL	S	100000	31.05
540719	SBILIFE	ABU DHABI INVESTMENT AUTHORITY	В	380000	960
540719	SBILIFE	ADITYA BIRLA SUN LIFE MUTUAL FUND	В	4600000	960
540719	SBILIFE	AMAZON MARKET NEUTRAL FUND	В	8710	960
540719	SBILIFE	AXIS MUTUAL FUND	В	1300000	960
540719	SBILIFE	BAJAJ ALLIANZ LIFE INSURANCE COMPANY LIMITED	В	230000	960
540719	SBILIFE	BARON EMERGING MARKETS FUND	В	150000	960
540719	SBILIFE	BHARTI AXA LIFE INSURANCE COMPANY LIMITED	В	160000	960
540719	SBILIFE	BNP PARIBAS ARBITRAGE	В	1958000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	41000000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	105000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	150000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	160000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	160000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	160000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	180000	960
540719 540719	SBILIFE	CA EMERALD INVESTMENTS CA EMERALD INVESTMENTS	S S	200000 230000	960 960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	240000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	300000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	380000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	380000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	425000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	425000	960
540719	SBILIFE		S	500000	960
540719	SBILIFE		S	500000	960
540719 540719	SBILIFE	CA EMERALD INVESTMENTS CA EMERALD INVESTMENTS	S S	770000 770000	960 960
540719 540719	SBILIFE	CA EMERALD INVESTMENTS CA EMERALD INVESTMENTS	S	993000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	1100000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	1300000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	1300000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	1900000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	1958000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	2250000	960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	2534000	960
540719	SBILIFE		S	3800000	960
540719 540719	SBILIFE SBILIFE	CA EMERALD INVESTMENTS CA EMERALD INVESTMENTS	S S	4230000 4600000	960 960
540719	SBILIFE	CA EMERALD INVESTMENTS	S	9000000	960
540719	SBILIFE	COPTHALL MAURITIUS INVESTMENT LIMITED	B	993000	960
540719	SBILIFE	FRANKLIN TEMPLETON MUTUAL FUND	B	500000	960
540719	SBILIFE	GHISALLO MASTER FUND LP	B	1300000	960
540719	SBILIFE	GOVERNMENT OF SINGAPORE	В	3491029	960
540719	SBILIFE	HDFC MUTUAL FUND	В	1900000	960
540719	SBILIFE	HDFC STANDARD LIFE INSURANCE CO LTD	В	770000	960





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	1230				
540719	SBILIFE	ICICI PRUDENTIAL MUTUAL FUND	В	9000000	960
540719	SBILIFE	IDFC MUTUAL FUND	В	380000	960
540719	SBILIFE	INTEGRATED CORE STRATEGIES (ASIA) PTE.LTD.	В	2250000	960
540719	SBILIFE	KUWAIT INVESTMENT AUTHORITY	В	240000	960
540719	SBILIFE	MAX LIFE INSURANCE COMPANY LIMITED	В	180000	960
540719	SBILIFE	MIRAE ASSET INDIA DISCOVERY EQUITY INVESTMENT TRUST 1	В	24254	960
540719	SBILIFE	MIRAE ASSET INDIA SECTOR LEADER EQUITY FUND	В	175746	960
540719	SBILIFE	MIRAE ASSET MUTUAL FUND	В	1100000	960
540719	SBILIFE	MONETARY AUTHORITY OF SINGAPORE	В	738971	960
540719	SBILIFE	MORGAN STANLEY ASIA (SINGAPORE) PTE.	В	425000	960
540719	SBILIFE	NIPPON INDIA MUTUAL FUND	В	770000	960
540719	SBILIFE	NORGES BANK ON ACCOUNT OF THE GOVERNMENT PENSION FUND GLOBAL	В	160000	960
540719	SBILIFE	REGAL INVESTMENT FUND	В	31422	960
540719	SBILIFE	REGAL TACTICAL OPPORTUNITIES FUND	В	45541	960
540719	SBILIFE	SBI MUTUAL FUND	В	500000	960
540719	SBILIFE	SOCIETE GENERALE	В	2534000	960
540719	SBILIFE	SUNDARAM MUTUAL FUND	В	425000	960
540719	SBILIFE	TASMAN MARKET NEUTRAL FUND	В	19327	960
540719	SBILIFE	TOSCA FOCUS	В	160000	960
540719	SBILIFE	VANGUARD EMERGING MARKETS STOCK INDEX FUND A SERIES OF VIEIF	В	227181	960
540719	SBILIFE	VANGUARD TOTAL INTERNATIONAL STOCK INDEX FUND	В	72819	960
512014	SOBME	BRIJKISHOR SARDA	S	1982	1.64
539026	SSPNFIN	DEVJEET CHAKRABORTY	В	28000	10.35
539026	SSPNFIN	ESPS FINSERVE PRIVATE LIMITED	S	20000	10.25
539026	SSPNFIN	SANJAY VERMA	S	24000	10.35
542765	TRANSPACT	ARYAMAN BROKING LIMITED	S	3000	164
		NSE			
•	Scrip Name	Client Name	Deal		
	Anik Industries Limited		BUY	300000	
	Anik Industries Limited		SELL	400000	
	Bajaj Hindustan Sugar Ltd		BUY	9953837	
BASML	Bannari Amman Spinning Mi PURVAJ ADVISORS PRIVATE LIMITED		SELL	503870	
	Filatex India Ltd		BUY	3006000	
SICAL	Sical Logistics Limited		SELL	341994	
	Silgo Retail Limited		SELL	75000	
	Tara Chand Log. Sol. Ltd.		SELL	100000	
	Tara Chand Log. Sol. Ltd.		BUY	100000	
IAIASIEEL	Tata Steel Limited	JHUNJHUNWALA RAKESH	BUY	1250000	1174

RARE ENTERPRISES

TATASTEEL Tata Steel Limited

+80.25

1321





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